

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2016
For the month ended (dd/mm/yyyy) :	31/8/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

G	Resources Group Limited
6/	9/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1051</u> Descrip	otion :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)			-
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 600,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	26,564,478,210				
Increase/ (decrease) during the month	484,366,576				
Balance at close of the month	27,048,844,786				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares			G 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
adopted on						
30/7/2004 &						
Refreshment of						
scheme mandate						
on 5/12/2011						
(30/07/2004)						
ordinary shares	-	-	-	-	-	24,006,125
(Note 1)						
2. New Share						
Option Scheme						
adopted on						
18/6/2014						
(18/06/2014)						
ordinary shares	_	_	_	_	_	_
(Note 1)						
(INDIE I)						
3. N/A						
5. N/A						
shares						
(Note 1)						
		Тс	otal A. (Ordin	•	-	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options ( <i>HK\$</i> )	ring the month	from exercise o	f	_		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )	·				
Stock code (if listed)		_			
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	-			
<u>2.1\/A</u>					
	· 				
( / / )					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A		_			
	· ·				<u> </u>
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / )	· ·				<u> </u>
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(     )				
(du/11111/yyyy)	( / / )	_			
	Tot		nary shares)	-	_
			ence shares)	N/A	-
		(	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Change of the 1	amon which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
<u>J. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~						. <u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		-	_
				ence shares)	N/A N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
Ordinary shares (Note 1)	_	-
2		
(//)	-	-
shares (Note 1)		
3.		
shares (Note 1)	-	_
4		
(//)	-	-
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue   Class of shares issuable (Note 1)     1. Rights issue   At price : currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   Class of shares issuable (Mote 1)     2. Open offer   At price : State currency   Class of shares issuable (Mote 1)     2. Open offer   At price : Currency   Class of shares issuable (Mote 1)     2. Open offer   At price : currency   Issue and allotment (1/1)     Glass of shares issuable   (Mote 1)   (Mote 1)     2. Open offer   At price : currency   Issue and allotment (1/1)     Glass of shares issuable   (Mote 1)   (Mote 1)     3. Placing   At price : State price : currency   Issue and allotment (1/1)     3. Placing   At price : Currency   Issue and allotment (1/1)     Glass of shares issuable (Mote 1)   (Mote 1)   (Mote 1)     3. Placing   At price : Currency   Issue and allotment (1/1)   (1/1)     Glass of shares issuable (1/1)   (Mote 1)   (Mote 1)   (Mote 1)     Glass of shares issuable (1/1)   (Mote 1)   (Mote 1)   (Mote 1)     Glass of shares issuable (1/1)   (Mote 1)   (Mote 1)   (Mote 1)     Glass	www.ssuer shares of issuer shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price : currency   Issue and allotment date : (dd/mm/yyyy)   (///)     EGM approval date: (dd/mm/yyyy)   EGM approval date: (///)   (///)     2. Open offer   At price : State price : currency   Issue and allotment date : (dd/mm/yyyy)     2. Open offer   At price : currency   Issue and allotment date : (dd/mm/yyyy)     3. Placing   At price : State price : currency   Issue and allotment date : (dd/mm/yyyy)     Base and allotment date : (dd/mm/yyyy)   Issue and allotment date : (dd/mm/yyyy)     Base and allotment date : (dd/mm/yyyy)   (///)     Base and allotment date : (dd/mm/yyy)   (///)     Base and allotment date : (dd/mm/yyyy)   (///)     Base and allotment date : (dd/mm/	the month
1. Kights issue   price : currency   issue idde : (dd/mm/yyyy)     EGM approval date : (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)	
2. Open offer At State $(dd/mm/yyyy)$ 2. Open offer At State $(Note 1)$ 2. Open offer At State $(V / V)$ (V / V) (V / V)	
2. Open offer   At State price : currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   EGM approval date: ( / / )	
2. Open offer   At price : State price : currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   EGM approval date:   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     3. Placing   At price : Currency   State price : Currency   Issue and allotment date : ( / / )     Base of shares issuable   EGM approval date:   ( / / )     EGM approval date:   ( / / )	
2. Open oner price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At State price : currency Issue and allotment price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / )	
3. Placing   At State price : currency   Class of shares issuable	
3. Placing   At State price : currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)     EGM approval date:   ( / / )	
3. Placing   At State price : currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)     EGM approval date:   ( / / )	
3. Placing price : currency listed and another   date : (dd/mm/yyyy)   EGM approval date: ( / / )	
Class of shares issuable	
4. Bonus issue ( <i>Note 1</i> ) 4. date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue			<u>I</u>	For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
5.	Scrip dividend At price :	HK\$	0.1442	Issue and allotment date : (dd/mm/yyyy)	(08/08/2016)		
				EGM approval date: (dd/mm/yyyy)	(08/06/2016)	484,366,576	
				Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	-	-
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )		
10.	Other (Please specify)	At State price : currency	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / _) ( / / _)		
			Total E.	(Ordinary shares (Preference shares (Other class	5) N/A	76

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	484,366,576			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wah Wang Kei, Jackie

Title:Director and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet